



SAINT LUCIA

Citizenship by Investment Programme

Established in 2016,

Saint Lucia is the newest Citizenship by Investment offering in the Caribbean.

Nevertheless, it has already gained prestige, ranking 3rd in the 2023 CBI Index. The volcanic island is known for its pristine beaches, rich culture and cuisine, and holiday lifestyle for both adults and children.



Benefits of Saint Lucia CBI Programme



No travel, residency or English language requirements



Enhanced global mobility



A fair tax regime, with no worldwide income, inheritance or gift tax for tax residents



Business haven – incentives for businesses and investment



180 days processing time

Citizenship by Investment Programme

Family Inclusion

The following family members may be included in an application for Citizenship by Investment:

- Spouse
- Children of the main applicant or of the spouse, if:
 - Aged 21 or below
 - Aged no more than 30 and fully supported by the main applicant
 - A child of any age who is physically or mentally challenged, and fully supported by the main applicant
- Parents of the main applicant or of the spouse if above the age of 55 and fully supported by the main applicant
- Parents of the main applicant of any age if physically or mentally challenged and fully supported by the main applicant
- Siblings of the main applicant aged under 18, unmarried, and in receipt of consent from his or her parent or guardian to make an application

The Investment

There are four investment options in Saint Lucia:

1. NEF Option

A contribution to the Government's National Economic Fund (NEF):

- Single applicant **US\$240,000**
- Main applicant and up to three qualifying dependants **US\$240,000**
- Each additional qualifying dependant above 18 years of age **\$20,000**
- Each additional dependant under 18 **US\$25,000**

2. Approved Real Estate Option

The purchase of real estate in an approved real estate project that must be held for at least five years. The minimum real estate investment is **US\$300,000**.

The following government administration fees apply:

- Single applicant **US\$30,000**
- Main applicant and spouse **US\$45,000**
- Family member aged 18 or above **US\$10,000 each**
- Family member under the age of 18 **US\$5,000 each**
- Any additional family member where the main applicant is applying with a spouse and more than four family members **US\$10,000 each**

3. Enterprise Project Option

An investment in an approved enterprise project that may either be independent or joint:

- Minimum independent investment: **US\$3,500,000 and creating three permanent jobs**
- Minimum joint investment: **US\$1,000,000 per main applicant (resulting in a joint investment worth US\$6,000,000 and creating six permanent jobs)**

The following government administration fees apply:

- Main applicant **US\$50,000**
- Family member aged 18 or above **US\$35,000 each**
- Family member under the age of 18 **US\$25,000 each**

4. National Action Bonds

The National Action Bonds (NAB) are a newly introduced type of non-interest-bearing government bonds to replace the COVID-19 Relief Bond. The NAB must be held for a period of five years from the date of issuance.

- Under the NAB option, the minimum investment is **US\$300,000** per application, regardless of the number of dependants included.

The following government administration fees apply:

- The administration fee for an application under the NAB option is **US\$50,000**.

The following basic fees apply to all options:

- **Due Diligence Fees**
 - Main applicant **US\$8,000**
 - Other family member aged 16 or above **US\$5,000 each**

All main applicants are required to attend a mandatory interview.

- Passport Fees
- CS Global Partners Professional Fees

The following processing fees apply to the NEF, enterprise project, and government bonds options:

- Main applicant **US\$2,000**
- Other family member **US\$1,000 each**

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